

# COMMUNITY BENEFIT SOCIETY SHAREHOLDER APPLICATION FORM



Our initial share offer ended on 31st May, 2018. We surpassed our £800,000 minimum target, enabling us to extend the share offer until

**31st December, 2018**

**WE WANT YOU TO BECOME AN ACTIVE PART OF THE  
COMMUNITY BENEFIT SOCIETY AS WELL AS A SHAREHOLDER**

We will invite you to the Annual General Meeting, give you free lifetime access to Tyseley Locomotive Works Open Days and the opportunity to

**RIDE ON THREE 'FIRSTS' WITH VINTAGE TRAINS**



# COMMUNITY BENEFIT SOCIETY

Friday 1st June, 2018 was a monumental milestone in the history of Vintage Trains. We achieved our first share target, selling over £850,000 in shares and making funds available to start Vintage Trains Ltd (VTL), our own Train Operating Company. This enables us secure our Passenger Operating Licence and start running trains; BUT that is only the start of our exciting journey!



We are now well on our way to controlling our own destiny. We want to share more of the experience with you, the passengers by running more trains. In order to do this, we need to upgrade our coaches to meet the exceptional high quality of our steam locomotives. We have already begun the journey with the overhaul of 1st Class Pullman car, 'Eagle'. In order to bring all our fleet of carriages to a similar level of quality and comfort, we need to raise additional funds. In addition to improving the passenger experience, there are soon to be new regulations applying to heritage carriages that we must meet and surpass, including Controlled Emission Toilets and Central Door Locking that must be installed over the next few years.

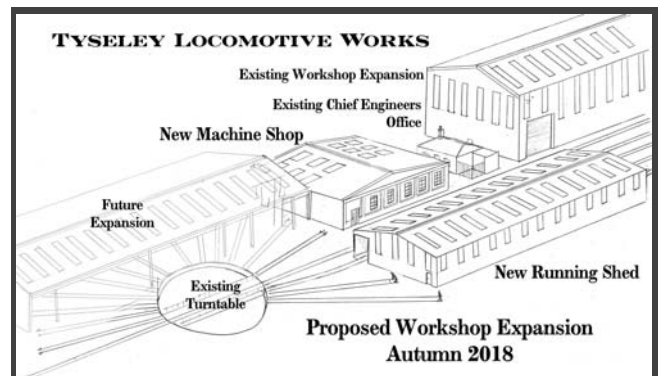
In addition to improving our carriages, we also need to expand our locomotive storage and workshop facilities at Tyseley. In 2012, with the aid of a grant from the ERDF, we significantly expanded our locomotive workshop for the first time since the original building was erected in 1971. Increased demand for the engineering excellence that is the output of Tyseley Locomotive Works requires that we expand facilities further.

We intend to erect a new locomotive running shed that will house up to 6 in-service locomotives in a clean and dry environment. This will free up significant space in our existing 1971 shed, allowing it firstly to be re-clad and the electrical systems upgraded, then utilised as additional engineering space.

One of the focuses of Tyseley is keeping skills alive. To do this, we have collected many machine tools that, unlike modern devices, must be operated by hand and not by programming a computer. This may seem old-fashioned to some, but the demand for these base engineering skills is growing. To house these tools, we intend to build a new machine shop adjacent to the old Visitor Centre that will also receive attention.

We hope that you will join us on our exciting journey;

***Express Steam Trains, Engineering Our Future.***



## SHAREHOLDING

£12,500

£500

£1,000

£2,500

£5,000

£7,500

£25,000 & Over  
(to a maximum of £100,000)

## SHAREHOLDER INCENTIVE

### Table for Two in Premier Dining on each of the three 'Firsts'

One for the initial railtour hauled by 'Clun Castle', one for the initial railtour hauled by 'Duke of Gloucester' and one for the initial VTL operated railtour hauled by a third loco (tbc)

### 1 Family Ticket for 4 on 'The Shakespeare Express'

### One Standard Class ticket on any one of the 'Firsts'

Vintage Trains operated railtour hauled by 'Clun Castle', 'Duke of Gloucester' or a third loco (tbc)

### One Standard Class ticket on each of the three 'Firsts'

One for the initial railtour hauled by 'Clun Castle', one for the initial railtour hauled by 'Duke of Gloucester' and one for the initial VTL operated railtour hauled by a third loco (tbc)

### One Club Class ticket on each of the three 'Firsts'

One for the initial railtour hauled by 'Clun Castle', one for the initial railtour hauled by 'Duke of Gloucester' and one for the initial VTL operated railtour hauled by a third loco (tbc)

### One Premier Dining ticket on each of the three 'Firsts'

One for the initial railtour hauled by 'Clun Castle', one for the initial railtour hauled by 'Duke of Gloucester' and one for the initial VTL operated railtour hauled by a third loco (tbc)

**We will create a Custom Package  
based on your own personal bucket list!**



# APPLICATION TO BECOME A MEMBER OF VINTAGE TRAINS CBS

If you are applying on behalf of yourself, complete sections 1, 3, 4 & 5 only

If you applying as a gift on behalf of someone else, complete sections 1, 2, 3, 4 & 6 only

If you are applying on behalf of a family, group or organisation complete section 1, 2, 3, 4 & 5

1

Subscriber Name .....

Subscriber Address .....

..... Postcode .....

Subscriber Email .....

Subscriber Phone .....

2

Applicant Name .....

Applicant Address .....

..... Postcode .....

Applicant Email .....

Applicant Phone .....

3

## How many shares do you wish to purchase?

Shares are sold in blocks of 500 shares at £500 per block. Minimum purchase is one block at £500. Maximum purchase is 200 blocks for £100,000

Shares (in blocks of 500) = £

4

## How will you be paying?

A cheque payable to 'VINTAGE TRAINS' is enclosed with this application

5 or 10 Equal Monthly Installments by Standing Order to sort code 20-48-08, account no: 13947173

Bank transfer to sort code 20-48-08, account no: 13947173 using your name as detailed above as a reference

Cheques and bank transfers will be paid into the account held by the society's patent charity, Vintage Trains Charitable Trust which is providing banking support to the society. All funds will be held and either paid to the CBS in the event of the share offer's success, or returned to the subscribers, less an administration fee, in the event of offers failure.

FORM CONTINUES ON NEXT PAGE...

# APPLICATION TO BECOME A MEMBER OF VINTAGE TRAINS CBS

...CONTINUED FROM PREVIOUS PAGE

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**I confirm that: (this consent is required for us to accept your subscription)**

- I am 16 years old or older
- I understand that the Board of Directors of Vintage Trains CBS may reject my application, and are not obliged to tell me why it has been rejected.
- I have read the share offer document and understand and accept the terms of the share offer and the Rules of Vintage Trains CBS
- I understand that the board may conduct such checks as necessary to comply with money laundering regulations

I consent to receiving formal notices by the email address on this form and links to formal documents on the society website (optional but much preferred as it will save us postage and printing costs)

SIGNED ..... DATE ..... / ..... / .....

6

I understand that should the gift recipient not subsequently agree to accept the terms of membership, this gift will become a donation to Vintage Trains Charitable Trust.

SIGNED ..... DATE ..... / ..... / .....

## RIDE ON THE 'FIRSTS' WITH VINTAGE TRAINS

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I wish to receive an Open Day Ticket for Life

I wish to ride on the 'Firsts' and wish to be allocated the following seat(s)

Qty  Tables for 2 in Premier Dining Seats on three 'Firsts' trains (requires a subscription of £12,500)

Qty  Premier Dining Seats on three 'Firsts' trains (requires a subscription of £7,500)

Qty  Club Class Seats on three 'Firsts' trains (requires a subscription of £5,000)

Qty  Standard Class Seats on three 'Firsts' trains (requires a subscription of £2,500)

Qty  Standard Class Seat on any one of the 'Firsts' trains (requires a subscription of £1,000)

Qty  Family Ticket for 4 on The Shakespeare Express (requires a subscription of £500)

Please contact me via email / telephone (*Please circle one*) to discuss my Bucket List and the Shareholder Rewards

*'Firsts' refers to the initial 3 railtours hauled by the named locomotives. Each 'Firsts' train is limited to 114 Premier-Dining Seats, 64 Club Class Seats and 192 Standard Class Seats. Seat choices will be offered in order of share purchase.*



Please send cheques and your completed application form by the deadline of **31st December, 2018** to:

**Vintage Trains Share Issue, c/o 670 Warwick Road, Tyseley, Birmingham B11 2HL**

We will store securely the information you have provided and will not share that information with anyone else without your permission.